Shareholder Engagement and Stewardship Statement

Overview

In accordance with FCA COBS 2.2.3R (the UK Stewardship Code) and COBS 2.2B (SRD II), InCred Global Wealth Limited ("the Firm") is required to disclose the nature of its commitment to the UK Stewardship Code or, where it does not commit, its reasons for not doing so.

Our Position

The Firm supports the principles of the UK Stewardship Code 2026 and the goals of SRD II to promote long-term shareholder engagement and transparency. However, given the Firm's small size, limited number of advisors, and the specific nature of our investment mandates, we have determined that it is not proportionate to become a formal signatory to the Code or to maintain a standalone Shareholder Engagement Policy at this time.

Our Approach to Stewardship

While we do not produce an annual stewardship report, we fulfil our fiduciary duties by:

- Integration: Incorporating material ESG and governance risks into our investment analysis.
- Monitoring: Reviewing the performance and corporate governance of investee companies via our custodians and service providers.
- Voting: Exercising voting rights where appropriate and practical.
- Conflicts: Managing any stewardship-related conflicts of interest in line with our firm-wide Conflicts of Interest Policy.

This approach ensures that we act in the best long-term interests of our clients without the administrative burden of formal reporting required for much larger institutional asset managers.